

Oakland Integrated Healthcare Network Patient Intake Form

Thank you for selecting us. To help us meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help.

PATIENT INFORMATION (Confidential)								
Today's Date	Last Name			First			M.I.	
Date of Birth	Social Security No							
Street Address					Apartment/Ur	nit#		
Mailing Address								
City			State		ZIP Code			
Home Phone		Work Phone			Cell Phone			
Parent or Guardian Name		Relations	hip?					
	with appointment remindent message rates may apply based			your h	nealthcare?]Yes [□ No	
Email address fo	r use in OIHN Patient Por	rtal 🗌 Yes 🗌 No						
Is it OK to e-mail	information? Yes	No	Email					
Gender at Birth	Female Male Current Gender Female Transgender Male (Female to Male) Transgender Female (Male to Female) The company of the c							
Sexual Orientation	□ Straight/Heterosexual □ Something else □ Lesbian or Gay □ Don't know □ Bisexual □ Choose not to disclose							
Race (Please check all that apply) American Indian/ Alaska Native Asian If yes, please check: Asian Indian Chinese Filipino Japanese Korean Vietnamese Other Asian Black/ African American Native Hawaiian/ Other Pacific Islander If yes, please check origin: Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander White/ Caucasian More than one race Refuse to report								
Ethnicity	Hispanic/Latino If yes, please check origin: Mexican Puerto Rican Cuban Other Not Latino/Hispanic More than one race Refuse to report							
Language you are most comfortable with:	English Spanish Other (please speci	fy)						
Marital Status	☐ Single ☐ Married	☐ Partner ☐ S	Separated	☐ Div	orced 🗌 Wido	wed		

Please tell us about your living situation: All information is confidential.	Living somewhere not meant to be a home – no running water or heat (Other homeless)			
Military Status	☐ A	ctive Duty Military Retired Military	☐ Veteran	
Employment Status	Full Time Part Time Unemployed Disabled Retired FT Student Student, what school do you attend? PT Student			
Employer	Occupation			
If employed in agriculture:	☐ Migrant ☐ Seasonal ☐ Employed Year Round			
Preferred Pharma	Preferred Pharmacy Name: Pharmacy Address: Pharmacy Phone Number:			
Advanced Directi	Advanced Directive Do you have an Advanced Directive? Yes No If No, would you like more information on this? Yes No			
Do you receive services from any of the following Easter Seals (ES) Community Living Services (CLS) Oakland Family Services (OFS) Community Housing Network (CHN)			Community Living Services (CLS)	
Please tell us how	w you h	eard about OIHN?		
OIHN is dedicated to ensuring you have access to our services and our staff is available to assist you in determining if you are eligible for a variety of health benefit coverage options. No one is denied care due to inability to pay. These options may include ability to pay based on sliding fee discounts, special grant-provided services or public-funded health care coverage. In many cases, our staff can assist qualifying patients with the enrollment or assessment process. OIHN offers discounted fees for qualified patients who may be unable to pay the full fee for services. As a non-profit organization, we receive funding from local, state, federal and grant funding sources and we are required to collect financial information from our patients to continue to receive this funding. All information will remain confidential. By declining to provide the requested financial information, you will be ineligible for financial assistance for your care.				
What is your total household income? (This is confidential and only reported anonymously) □ 0 - \$10,000 □ \$10,001 - \$20,000 □ \$40,001 - \$50,000 □ \$20,001 - \$30,000 □ \$50,001 or more				
☐ I cho	se not t	o answer the above questions about m	y household income and individuals in home.	

Patient Name:

Date of Birth:

EMERGENCY C	ONTACT					
Name			Relationship			
Home Phone	Cell Phone				City/State	
CURRENT HEAL	THCARE PROVIDER					
Do you have a prev Care Provider?	vious Medical	☐ Yes ☐ ſ	Yes No If Ye		– please list:	
Do you have a Der	ntist?	Yes N	٧o	If Yes	– please list:	
PRIMARY INSUF	RANCE (you will be ask	ced to show you	r card at	the app	ointment)	
Name of Policy Ho	lder					
Insurance Compan	y Name			_Policy S	Start Date	
Policy/ID Number		Grou	Group/Plan Number			
Claims Address						
City		State)		Zip	
SECONDARY INSURANCE – if appropriate (you will be asked to show your card at the appointment)						
Name of Policy Ho	lder					
Insurance Company NamePolicy Start Date						
Policy/ID Number		Grou	ıp/Plan N	umber _		
Claims Address						

Staff Initials

Patient Name:

FOR OFFICE USE ONLY Date Entered

Date of Birth: _____

Patient Name: _				Date of Birth:	
		<u>HEALTH</u>	HISTORY FORM		
Have you ever been he					
Yes No If Yes Reason for Hospitaliza	-	<u>ny below</u>			Date
Have you been to the	emergency re	oom in the last 12 montl	he?		
Yes No If Yes			113:		
Reason for Emergency	y Room Visit				Date
Past Surgeries		Medical Problems	s / Conditions / Illness		Date
Please list all doctors	you have see	n in the last 12 months:	:		
medications. Please lis	st dose and a	mount. (If you need more	uding: prescriptions, over to space, please use the back entry and the	of this sheet)	
Have you or any blood			diagnosed i.e. brother, sis	ster, aunt, unc	le, children) Relative (specify)
Diabetes	Myself □	Relative (specify)	Mental Illness	TVI y 3 GII	(Specily)
Blood Clots			Hepatitis		
High Blood Pressure			HIV		
Kidney Disease	Ti		Drug Use		
Heart Disease					
			Colo-Rectal Cancer		LJ
Lung Disease			Colo-Rectal Cancer Rectal Polyps		
Lung Disease Cancer					
Cancer			Rectal Polyps		
-			Rectal Polyps Tuberculosis		

Please circle (Y) Yes or (N) No:			
Do you drink caffeine drinks?	Y/N	Do you have any trouble taking or	
Do you exercise regularly?	Y/N	getting your medications?	Y/N
Do you urinate often?	Y/N	Do you have trouble/difficulty with daily activities?	Y / N
Do you feel you are overweight or		Do you feel safe at home?	Y / N
underweight?	Y/N	Have you ever used tobacco?	Y / N
Have you had a physical in the		Do you currently use tobacco?	Y/N
last year?	Y/N	If yes, for how long years?	
Have you had a flu shot in		Do you use drugs? (Marijuana, cocaine, heroin, etc.)	Y/N
the last 12 months?	Y/N	Do you drink alcohol?	Y/N
Have you ever tested positive for		If yes, how many times per week?	
Tuberculosis (TB)?	Y/N		
Do you see a dentist at least			
once a year?	Y/N		
Do you have reliable transportation?	Y/N		
FOR WOMEN Date of last menstrual period: Date of last Pap smear:		FOR MEN Date of last prostate/PSA exam:	
Have you ever had an abnormal		Have you ever had an abnormal	N/ / NI
Pap smear?	Y/N	prostate exam?	Y/N
Date of last mammogram:		If you are over the age of 50, have you	N/ / NI
Have you ever had an abnormal		been tested for colon cancer?	Y/N
mammogram?	Y/N	Was the test abnormal?	Y/N
Do you check your breasts for lumps			
monthly?	Y/N		
If you are over the age of 50, have you	·		
been tested for colon cancer?	Y/N		
Was the test abnormal?	Y/N		
List the countries you have visited in the pa	ıst year:		
Is there anything else we should know about	ut your health o	r past medical history?	
Do you have any concerns?			

Patient Name:

Date of Birth: _____

This information is confidential. This form is part of the medical record. If you had difficulty completing it or have further comments a staff member can assist you.

Patient Name:		Date of Birth:			
clinician staff of Oakland Ir necessary for my ongoing ca at the time of service or upon	tment, including tests, procedure stegrated Healthcare Network (Ol re or to process any insurance clan receipt of statement. I grant period OIHN's quality improvement and e	HN). I authoriz ims related to m nission for thirc	e the rele by care. I a I party aud	ease of any information agree to pay any charges	
Patient or Legal Guardian Signature		Da	te		
Patient name (please print)		-	, , , , , , , , , , , , , , , , , , ,		
Legal Guardian name (please print)					
PI	ease Note The Following Wi	th Regard To	Treatme	nt	
	tatements made by the patient, info	•		t's medical history and other	
not physically in the clinic for yand are not: videotaped, route will be documented in your m Your healthcare providers with treatment or the protection of	be provided with telemedicine equipyour appointment. These sessions are did through the Internet, or saved in an edical records, just as it would be if the lidiscuss with you the benefits and your records, please feel free to ask my receipt of, any and all services average time by informing OIHN in writing	e transmitted via ny way. However, ne provider had b risks of treatmen questions at any ailable through Ol	secure, de relevant in een physiont. If you a time.	dicated high-speed lines formation from your visit cally present. are unclear about your	
Signature_	If signing on beh		se relation	nshin	
Date	o.gg o so	an er eemeene er	oo, roidiioi	<u></u>	
	Confidentiality Permissi	on Agreemer	nt		
I give the person(s) listed below entire PHI to the person(s) listed	access to my entire Personal Health below.	Information (PHI). I also au	thorize OIHN to talk about my	
Name	Relationship	Phone	Number_		
Name	Relationship	Phone	Number_		
I give permission to the individual from the pharmacy.	al listed below to bring my children t	o their health car	e appointr	nents and pick up medication	
Name	Relationship	Phone	Number_		
				۵	



OUR MEMO OF UNDERSTANDING

Thank you for choosing our medical practice as your "Home" base for medical care. We appreciate the trust and confidence you have placed in us. Our goal is to provide you with complete, continuing, and personal medical care.

In order for this goal to be possible, it is important that we each commit to fulfilling certain responsibilities.

PHYSICIAN RESPONSIBILITIES

- Listen to the Patient and/or caregiver about his/her health care concerns, and encourage open communication.
- Provide advice and information on the different treatment plans or prevention programs for the Patient's condition. Provide options for non-urgent communication including electronic access for scheduling office visits and follow-up visits and for obtaining test results and referrals.
- Provide flexible hours, schedule appointments within a reasonable time, and see Patient as closely to the scheduled appointment time as possible.
- Provide telephone availability to Physician for urgent communication 24 hours per day, 7 days per week.
- As technology develops, provide convenient options for non-urgent communications between Patient and Physician including after-hospital support, follow-up visits, and consultations.
- Use a team approach to health care by providing access to other doctors and health care facilities when necessary.
- Combine care provided by my practice and other doctors and health care facilities so as to avoid repetition, delay, and error.
- Communicate test and treatment results quickly and correctly.
- Provide information, recommendations, and advice for preventative care, wellness maintenance, self-management direction, and counseling.
- Send reminders to Patients for follow-up care and preventative care.
- Maintain clinical information in a format that allows for easy search, retrieval, and information transfer while
 protecting privacy and confidentiality, including participating in the development and maintenance of
 standardized electronic health records and patient registries.
- Instruct the medical home base staff in the responsibilities described above.

PATIENT/PARENT/CAREGIVER/LEGAL GUARDIAN RESPONSIBILITIES

- Communicate openly and fully with Physician and Physician's staff.
- Participate actively in the development of treatment plans for your/patient's condition and follow agreed-upon treatment plans.
- Provide Physician with feedback regarding you/patient's treatment plan.
- Appear on time for appointments, procedures, and other medical tests at Physician's office, and submit samples and information on time as requested by Physician.
- Schedule and attend follow-up appointments as suggested by Physician.
- Include yourself in the recommendations for maintenance or improvement of your/patient's health and wellness.
- Participate in action planning and goal setting for the maintenance or improvement of your/patient's health and wellness.
- Participate in developing and maintaining a complete health record by giving permission for the delivery and distribution of clinical information to and from doctors and health care facilities.

Please take the time to carefully read this Memo of Understa	nding. Kindly sign your name in the appropriate place belo	ow.
Patient/Caregiver	Date	



NOTICE OF PRIVACY PRACTICES

ACKNOWLEDGEMENT OF RECIEPT AND CONSENT FOR THE USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

Oakland Integrated Healthcare Network may use and disclose protected health information (PHI) about me to carry out Treatment, Payment, and Operations (TPO). Please refer to Oakland Integrated Healthcare Network's Notice of Privacy Practices for a more complete description of such uses and disclosures.

I have received a copy of, and I understand that I have the right to review the Notice of Privacy Practices prior to signing this consent.

Oakland Integrated Healthcare Network observes the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Oakland Integrated Healthcare Network at 461 W. Huron, Pontiac, MI 48341-1601.

With my consent, Oakland Integrated Healthcare Network may call my home or other designated location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items, and any call pertaining to my clinical care, including laboratory results among others.

Oakland Integrated Healthcare Network may mail to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked "Personal and Confidential".

Oakland Integrated Healthcare Network may email to me appointment reminders and patient statements. I have the right to request that Oakland Integrated Healthcare Network restrict how it uses or discloses my PHI to carry out the TPO. However, the center is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to Oakland Integrated Healthcare Network's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing to the extent that the practice has already made disclosures in reliance to my prior consent. If I do sign the consent, Oakland Integrated Healthcare Network may decline to provide treatment to me.

Signature of Patient or Patient's Legal Guardian (if applicable)	Date
Print Patient's Name	
Print Name of Patient's Legal Guardian (if applicable)	
OFFICE USE ONLY	
As of January 16, 2012, all patients must be offered a copy of Oakland Integrate acknowledge this by signing above. This form needs to be placed in the registra then the registration staff or the medical assistant needs to sign below saying the once for each patient.	tion section of the patient's chart. If the patient cannot sign or refuses to sign,
O This patient/guardian has been offered a copy of Oakland Integrated Health	care Network's Notice of Privacy Practices.
Signature of Oakland Integrated Healthcare Network Staff Date	· · · · · · · · · · · · · · · · · · ·



NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

When you get care at Oakland Integrated Healthcare Network your caregivers create a medical record. The medical record has information about your medical history, the tests you had, the care you got and how you responded. We also have billing records. We are required by law to make sure your medical information is kept private, to give you this Notice to tell you how we use and share your medical information, and what your rights are. We will ask for your signature to verify that you have received a copy of this notice. If you choose, or are not able to sign, a staff member will sign their name and date.

A. How We May Use and Disclose Health Information About You

Information that we can share without your permission

We may use medical information about you to provide you with treatment. People who care for you need to know about your health problems so that they can give you safe and complete care. These people include doctors, nurses, mental health providers, dentists, health students/residents/interns, home health agencies, nursing homes, laboratories, hospitals, equipment providers, or others we use to provide services that are part of your ongoing care.

Some examples of how we may use and share information are:

- If you have diabetes, the nutritionist needs to know this to help you plan safe meals.
- If you are admitted to the hospital, we may share information with the hospital to help with your care.
- · Coordinate a comprehensive health/mental health treatment plan with a mental health provider.

We may share medical information about you so that we can get paid for your care. For example, we may share your information with your insurance company so that we get paid for your health care. We may also share it to get an okay from your insurer before you receive a certain treatment (prior approval). That way, we know they will pay for your care.

We may use and share medical information about you as part of improving care to all patients. For example, to train doctors or other healthcare workers and students, or to look at how your care went and how we can improve care in the future. We may also combine health information about many patients to decide what additional services we should offer, what services are not needed, whether certain new treatments are effective, or to compare how we are doing with others and to see where we can make improvements.

We may use or share information about you because you get care here:

- to contact you about an appointment or because you missed an appointment;
- to ask you for a donation to Oakland Integrated Healthcare Network. Please contact us if you do not want to get these requests;
- · to tell someone who helps pay for your care;
- to tell your relatives, close friends or others involved in your care, but only if you say that it is okay for us to share this information. If you are unable to say okay, we will do what we think is in your best interests;
- · to tell you about treatment alternatives or to tell you about other health related benefits and services available to you;
- · to let health oversight agencies make sure we are following the rules of programs like Medicare or Medicaid;
- · to give you marketing materials; a gift that has very little value; or when we tell you about our products or services for your care or treatment.

We may share information with collaborating mental health agencies that are affiliated with the Oakland County Mental Health Authority. As part of your care/wellness team, behavioral health specialists may assist when appropriate in the:

- assessment, diagnosis, and treatment of behavioral health needs when they arise; and
- for compiling and maintaining a comprehensive list of all prescribed medications.

We share information for public health activities. For example, we may disclose information about you to:

- prevent or control disease, injury, or disability;
- report births and deaths, child abuse or neglect, domestic violence, and reactions to medications or problems with products;
- notify people of recalls of products they may be using;
- · notify a person who may have been exposed to a disease or may be at risk for contacting a disease or condition.

We share information for legal reasons.

- When we must respond to a legal order or other lawful process. This includes sharing information about you if state and federal law requires it, including with the Department of Health and Human Services if it wants to see that we are complying with federal privacy law. If there are subpoenas, discovery request or other lawful process by someone else involved in a dispute, we will release information only if efforts have been made to tell you about the request or to obtain an order protecting the information requested.
- · When we are required to by law to tell the police or other law enforcers, or when we are required by a grand jury or subpoena to:
 - report certain injuries, as required by law gunshot wounds, burns, injuries to perpetrators of crime;
 - help identify or locate a suspect, fugitive, material witness, or missing person;
 - report about the victim of a crime if, under certain limited circumstances, we are unable to obtain the person's agreement;
 - report about a death we believe may be the result of criminal conduct;
 - report about criminal conduct at our facility; and
 - in emergency circumstances report a crime.

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NOTICE OF PRIVACY PRACTICES

We also use and share information with:

- · donor programs, if you are donating or in need of an organ, eyes or tissues;
- · medical examiners or coroners to help identify a body or find the cause of death; or
- funeral directors to help them carry out their duties.

We may use or disclose your medical information for research projects, such as studying the effectiveness of a treatment you receive. These research projects must go through a special process that protects the confidentiality of your medical information. All projects are evaluated to assure that they will be of direct or indirect benefit to our patients and /or community and must be approved by the Oakland Integrated Healthcare Network Board of Directors. We may disclose health information about you to people preparing to conduct a research project; for example to help them look for patients with specific health needs.

We may also use and share information about you:

- to prevent or lessen a serious threat to you or others;
- if you are in the military, as required by military rules;
- if you are an inmate, to the correctional institution or law enforcement officials for the institution to provide you
 with health care, to protect your health and safety or the health and safety of others, or for the safety and security
 of the correctional institution;
- · to report findings from an examination ordered by the court; or
- · to follow the laws for national safety reasons.

We use and share information as required by other laws not mentioned above; Information that we may use or share only if you give us written permission.

For any purpose not mentioned above. For example, before we can send information to your life insurance company.

To use or share any Highly Confidential Information. We follow federal and state laws that require special privacy protections when we use or share this type of information. For instance, medical information about communicable disease and HIV/AIDS, and evaluation and treatment for a serious mental illness is treated differently than other types of medical information. For those types of information, we are required to get your permission before disclosing that information to others in many circumstances.

B. Your Rights Regarding Health Information About You

You have the right to look at your own medical information and to get a copy of that information (the law requires us to keep the original record). This includes medical and billing records. You must sign a request form that you can get form the Medical Records Department. If you want copies, we will charge a reasonable cost-based fee for them; the information will usually be provided within 30 days. You can look at your records at no cost. In some cases, we may not let you see or copy your record. If that happens, we will tell you why and explain to you your right to have the denial reviewed. You have the right to access protected health information in an electronic format if we maintain protected health information in such format.

You can ask us to make changes to your medical record if you think that what we have is wrong or not complete. You must put your request writing and give a reason why you want to make the changes. We will make the changes unless we believe that the information you want changed is complete and accurate, or if the information was not created by us. If we deny your request, we will provide an explanation within 60 days.

You can ask for a list of anyone we shared information with and when we shared it, except for information disclosed for treatment, payment or health care operations or for those disclosures you specifically authorized. You have to ask for this in writing. Your request must tell us a specific time period (beginning after January 16, 2012) of not more than six years. We will provide the first list to you free, but we may charge you for any additional lists you request during the same year.

You can ask us, in writing, to limit who gets information about you. For example, you could ask that we restrict a specified nurse from use of your information, or that we not disclose information to your spouse about a surgery you had. We are not required to agree to your request and may deny if it would affect your care. If we do agree, we will follow your request unless there is an emergency reason we need to share this information. If you pay for a service or health care item out-of-pocket in full, you can ask us, in writing, not to share that information for the purposes of payment or out operations with your health insurer. We will comply unless that law requires us to share the information.

You have the right to ask us, in writing, to send information to you at a different address or contact you in a different way. For example, you may ask us to send information to your work address or a post office box instead of your home address. You do not need to tell us the reason for this. We will comply with all reasonable requests.

If you signed an authorization, you can withdraw the authorization. You must sign a form to do this. We cannot do anything about information that we already shared, but we will not share any more after you give us the signed form.

You can ask for a paper copy of this Notice at any time.

You have a right to complain if you believe your privacy rights have been violated. You may file a complaint, in writing, with us or with the Secretary of the Department of Health and Human Services. Making a complaint will not change how we treat you; we will not retaliate against you for filing a complaint.

You have choices about what we share. If you have a clear preference for how we share your information in the following instances, inform us in writing.

- Share information with family, close friends, or others involved in your care
- Share information in a disaster relief situation
- Include your information is a directory
- Contact you for fundraising efforts.



NOTICE OF PRIVACY PRACTICES

We will never share your information unless you give us permission for marketing, sales of your information, and most sharing of psychotherapy notes.

You have the right to be notified in the event of a breach of your unsecured PHI in the event one occurs, which such notification will be made directly to you or by alternative means as permitted by applicable law and regulations.

You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but, if we do agree, we will abide by our written agreement signed by you and us (except in an emergency). We are required to agree to a request for restriction if it relates to a disclosure to a health plan for purposes of carrying out payment or health care operations and the PHI pertains solely to a healthcare item or service for which we have been paid by you out-of-pocket in full.

C. Our Responsibilities

- We are required by law to maintain the privacy and security of your protected health information.
- · We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than described here unless you tell us we can in writing. If you tell us we can, you may change your mind
 at any time. Let us know in writing if you change your mind.

D. Applicability, Changes to this notice, Contact Information, and Effective Date

This Notice applies to all of your medical information maintained by Oakland Integrated Healthcare Network, whether it is information we created or that we received from somewhere else. We reserve the right to change the terms of the Notice. Your privacy rights may change if the laws change. When that happens, we will change the Notice and post it where you will be able to read it. The new Notice will be used for all the information that we have about you. We must follow the terms of the Notice that is currently in effect. You can also get a copy of the new Notice, or, if you have any questions about this Notice, please ask the medical receptionist. The effective date of this Notice is January 16, 2012.

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